

Financial Services Company
GCC Daily Report

2024

Research Department

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FSC Daily Report

30/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,726.80	0.2	17.6	23.2	20.9	3.6	2.9	1.76%
MSCI Emerging Markets Index	1,174.52	1.0	14.7	16.3	15.2	1.9	1.7	2.47%
MSCI FM FRONTIER MARKETS	542.10	0.3	6.9	12.1	12.8	1.0	1.7	4.32%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	550.17	(0.1)	3.6	10.3	14.2	1.6	1.7	4.26%
Muscat Stock Exchange MSX 30 Index	4,710.31	(0.5)	4.3	12.2	12.2	0.9	0.8	5.31%
Tadawul All Share Index	12,242.07	(0.2)	2.3	20.3	22.3	2.4	2.3	3.55%
Dubai Financial Market General Index	4,503.48	(0.4)	10.9	8.7	11.3	1.4	1.1	5.37%
FTSE ADX GENERAL INDEX	9,425.49	(0.5)	(1.6)	17.2	21.3	2.7	2.2	2.08%
Qatar Exchange Index	10,614.09	0.3	(2.0)	11.7	14.4	1.3	1.5	4.00%
Bahrain Bourse All Share Index	2,012.77	(0.0)	2.1	7.9	11.2	0.7	0.9	3.62%
Boursa Kuwait All Share Price Return Ir	7,136.28	(0.2)	4.7	18.9	20.4	1.7	1.5	3.33%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	619.83	1.3	17.2	18.1	17.0	2.0	1.7	2.43%
MSCI AC Asia Ex. Japan Index	762.28	1.4	18.8	17.6	16.8	1.9	1.7	0.00%
Nikkei 225	37,919.55	(4.8)	13.3	23.9	25.5	2.1	1.9	1.76%
S&P/ASX 200	8,269.83	0.7	8.9	21.1	19.2	2.4	2.2	3.54%
Hang Seng Index	21,133.68	2.4	24.0	11.0	11.0	1.2	1.1	3.78%
NSE Nifty 50 Index	25,810.85	(1.4)	18.8	25.6	24.8	4.2	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	176.82	0.5	10.1	15.9	16.4	2.2	1.9	3.20%
MSCI Emerging Markets Europe Index	129.72	(0.1)	10.6	7.5	7.1	1.2	1.0	4.22%
FTSE 100 Index	8,272.44	(0.6)	7.0	14.7	14.4	1.9	1.7	3.82%
Deutsche Boerse AG German Stock Inc	19,370.72	(0.5)	15.6	16.2	15.6	1.7	1.6	2.84%
CAC 40	7,671.53	(1.5)	1.7	14.4	16.5	1.9	1.8	3.21%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,675.01	(0.1)	19.6	26.3	23.3	4.9	4.0	1.34%
S&P 500 INDEX	5,738.17	(0.1)	20.3	26.2	23.1	5.1	4.2	1.28%
Dow Jones Industrial Average	42,313.00	0.3	12.3	22.9	20.6	5.3	4.6	1.76%
NASDAQ Composite Index	18,119.59	(0.4)	20.7	40.6	38.4	6.9	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	532.93	0.3	-0.5	-35%	133%
Gold Spot \$/Oz	2,637.27	-0.8	27.8	-1%	151%
BRENT CRUDE FUTR Nov24	71.55	-0.6	-5.0	-19%	57%
Generic 1st'OQA' Future	72.80	2.5	-4.6	-42%	294%
LME COPPER 3MO (\$)	9,982.50	-1.0	16.6	-8%	130%
SILVER SPOT \$/OZ	31.15	-1.3	30.9	-3%	160%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,710.31							
Change	-24.35	-0.51%						
Previous Close	4,734.66		Financial Sector	7,726.18	7,786.86	-0.78%	0.40%	4.51%
Open	4,734.66		Industry Sector	5,686.68	5,698.10	-0.20%	-3.31%	3.86%
Day's High	4,744.81		Services Sector	1,831.46	1,824.10	0.40%	0.42%	16.99%
Day's Low	4,704.20		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.35%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT THREAD MILLS	0.124	9.74%	BANK DHOFAR	0.157	-4.85%	SHELL OMAN MARK	0.720	0.03
OMAN CHROMITE	3.9	5.41%	OMAN UNITED INSURANCE	0.240	-4.00%	OMINVEST	0.352	0.12
JABAL REIF	0.104	2.97%	GALFAR ENGINEERING & CONTRACTING	0.120	-2.44%	BANK NIZWA SUKU	0.103	0.64
AMAN REAL ESTATE	0.095	2.15%	OMAN FLOUR MILLS	0.489	-2.00%	ALJAZEERA SERVICE	0.191	1.00
RENAISSANCE SERVICES	0.402	2.03%	OMAN REIT FUND	0.064	-1.54%	NATIONAL BANK ON	0.290	1.76

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,242.07							
Change	-29.70	-0.24%	Tadawul Banks	11,730.20	11,820.40	-0.76%	-2.44%	-1.63%
Previous Close	12,271.77		Tadawul Energy	5,151.78	5,168.58	-0.33%	-1.51%	-2.73%
Open	12,293.30		Tadawul Utilities	16,444.37	16,292.06	0.93%	1.61%	12.79%
Day's High	12,311.15		Tadawul Telecom	8,240.44	8,249.81	-0.11%	-0.62%	2.01%
Day's Low	12,229.47		Tadawul Insurance	10,566.34	10,738.78	-1.61%	-3.23%	-6.32%
YTD Change	2.30%		Tadawul Retailing	8,100.94	8,126.41	-0.31%	-1.39%	5.20%
Volume Mn	496,440.22		Tadawul Food & Beverages	6,069.03	6,175.20	-1.72%	-3.64%	2.89%
Value Traded Mn	8,276.66		Tadawul Media	34,219.01	34,629.66	-1.19%	1.23%	7.24%
Traded / Listed Stocks	238	228	Tadawul Materials	5,918.12	5,833.69	1.45%	1.13%	3.65%
			Tadawul Capital Goods	13,192.64	13,317.27	-0.94%	-2.18%	-0.29%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.22	10.00%	NATIONAL BUILDING AND MARKET	210.00	-5.83%	AL-BAHA DEVELOPMI	0.22	495878.65
TOURISM ENTERPRISE CO/ SHAMS	1.02	6.25%	BUPA ARABIA FOR COOPERATIVE	208.00	-5.45%	TOURISM ENTERPRIS	1.02	136947.01
CHUBB ARABIA COOPERATIVE INS	42.3	6.02%	MOBI INDUSTRY CO	11.50	-3.85%	ANAAM INTERNATIO	1.18	61464.18
SALAMA COOPERATIVE INSURANCE	28.1	4.07%	ADVANCE INTERNATIONAL COMMUN	3.40	-3.41%	SAUDI ARABIAN OIL C	27.15	11653.47
SAUDI ARABIAN MINING CO	48.9	4.04%	SAVOLA	27.10	-3.39%	BATIC INVESTMENTS	3.85	7287.38

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,503.48							
Change	-17.78	-0.39%						
Previous Close	4,521.26		Real Estate & Construction	4,521.26	4,521.26	0.00%	0.00%	0.00%
Open	4,520.42		Banking	4,520.42	4,520.42	0.00%	0.00%	0.00%
			Investment and Financial	4,520.42	4,520.42	0.00%	0.00%	0.00%
Day's High	4,523.77		Insurance	4,523.77	4,523.77	0.00%	0.00%	0.00%
Day's Low	4,482.79		Consumer Staples	4,482.79	4,482.79	0.00%	0.00%	0.00%
YTD Change	0.11		Services	0.11	0.11	0.00%	0.00%	0.00%
			Industrial	0.11	0.11	0.00%	0.00%	0.00%
Volume Mn	86,702.56		Telecommunication	86,702.56	86,702.56	0.00%	0.00%	0.00%
Value Traded Mn	236.00		Transportation	236.00	236.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	21	10.53%	AL SALAM BANK SUDAN	0.556	-6.24%	DRAKE & SCULL INTEI	0.38	64,500.95
AMANAT HOLDINGS PJSC	1.19	4.39%	TAKAFUL EMARAT INSURANCE	0.498	-4.23%	DUBAI FINANCIAL M/	1.31	14,485.18
AL RAMZ CORPORATION INVESTME	1.57	1.29%	SHUAA CAPITAL PSC	0.19	-3.06%	AJMAN BANK PJSC	1.77	12,299.65
DUBAI INVESTMENTS PJSC	2.09	0.97%	DUBAI FINANCIAL MARKET PJSC	1.31	-2.96%	DUBAI ELECTRICITY &	2.55	11,532.79
AMLAKE FINANCE	0.756	0.67%	AL FIRDOUS HOLDINGS PJSC	0.313	-2.49%	EMAAR PROPERTIES I	8.72	9,748.84

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,425.49							
Change	-43.99	-0.46%						
Previous Close	9,469.48		Financial	16,592.07	16,709.58	-0.70%	-0.70%	0.93%
Open	9,469.48		Telecommunication	4,566.68	4,631.83	-1.41%	-1.41%	2.02%
Day's High	9,469.48		Consumer Services	16,097.61	15,980.48	0.73%	0.73%	12.07%
Day's Low	9,379.47		Basic Material	4,746.86	4,746.86	0.00%	0.00%	-1.14%
YTD Change	-1.59%		Industrials	2,648.26	2,672.47	-0.91%	-0.91%	0.90%
			Utilities	10,846.32	11,482.00	-5.54%	-5.54%	7.91%
Volume Mn	274,377.72		Energy	2,098.26	2,113.49	-0.72%	-0.72%	2.22%
Value Traded Mn	988.35		Health Care	2,577.24	2,563.11	0.55%	0.55%	-1.35%
Traded / Listed Stocks	74	84	Real Estate	11,072.29	11,272.53	-1.78%	-1.78%	3.43%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL ENERGY CO	3.2	10.73%	FUJAIRAH BUILDING INDUSTRIES	2.19	-9.88%	ABU DHABI NATIONA	3.20	103067.13
ABU DHABI NATIONAL HOTELS	0.599	4.72%	ABU DHABI NATL CO FOR BUILDI	0.398	-7.87%	MULTIPLY GROUP	2.36	49083.51
NATIONAL CORP TOURISM & HOTE	2.7	3.85%	ESG EMIRATES STALLIONS GROU	7.85	-5.99%	ABU DHABI NATIONA	0.60	23707.20
HAYAH INSURANCE CO PJSC	1.21	3.42%	APEX INVESTMENT CO PSC	3.97	-2.93%	APEX INVESTMENT C	3.97	20443.54
EMIRATES DRIVING COMPANY	2.81	1.81%	CHIMERA S&P KSA SHARIA ETF-B	3.6	-2.70%	ADNOC DRILLING CO	4.73	12421.26

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Qatar Stock Exchange

Close	10,614.09		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	28.79	0.27%	Total Return	24,205.70	24,140.06	0.27%	0.31%	4.18%
Previous Close	10585.3		Rayan Islamic	4,939.93	4,929.69	0.21%	0.23%	3.61%
Open	10585.3		All Share	3,785.30	3,774.03	0.30%	0.32%	4.40%
			Banks & Finance	4,695.34	4,667.73	0.59%	0.70%	6.91%
Day's High	10625.08		Industrials	4,251.48	4,240.54	0.26%	-0.14%	1.17%
Day's Low	10576.15		Transportation	5,363.05	5,398.11	-0.65%	-0.50%	-2.06%
YTD Change	-0.0199933		Real Estate	1,624.37	1,643.43	-1.16%	-1.39%	6.07%
			Insurance	2,428.88	2,418.29	0.44%	0.81%	2.85%
Volume Mn	226.025		Telecommunications	1,830.29	1,817.62	0.70%	0.76%	5.92%
Value Traded Mn	597.5613		Consumer Goods	7,838.32	7,855.67	-0.22%	0.13%	3.26%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL MEERA CONSUMER GOODS CO	15.00	3.45%	QATAR GENERAL INSURANCE & RE	1.29	-1.75%	EZDAN HOLDING GR	0.93	65311.20
MANNAI CORPORATION QPSC	4.08	2.74%	ALIJARAH HOLDING COMPANY QPS	0.83	-1.67%	QATAR ALUMINIUM A	1.31	17824.29
MEDICARE GROUP	4.67	2.10%	BARWA REAL ESTATE CO	2.85	-1.62%	MAZAYA REAL ESTAT	0.65	15186.46
QATAR ISLAMIC BANK	21.35	1.72%	QATARI INVESTORS GROUP	1.51	-1.50%	MASRAF AL RAYAN	2.47	12271.64
QLM LIFE & MEDICAL INSURANCE	2.18	1.30%	BALADNA	1.36	-1.45%	ALIJARAH HOLDING C	0.83	11857.55

Bahrain Bourse

Close	2,012.77		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-0.92	-0.05%	MSCI Bahrain	162.40	162.59	-0.12%	-0.12%	1.90%
Previous Close	2,013.69		MSCI Bahrain Domestic Islamic	63.73	63.78	-0.07%	-0.08%	3.37%
Open	2,013.69		MSCI Bahrain Net TR USD	443.96	444.00	-0.01%	0.00%	2.01%
Day's High	2016.080							
Day's Low	2011.970							
YTD Change	2.09%							
Volume Mn	39,647.15							
Value Traded Mn	9.088							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.35	0.57%	SEEF PROPERTIES	0.12	-4.00%	GFH FINANCIAL GRO	0.34	141.94
ALUMINIUM BAHRAIN BSC	1.26	0.24%	AL SALAM BANK BSC	0.21	-1.43%	AL SALAM BANK BSC	0.21	120.38
-	-	-	NATIONAL HOTELS CO	0.22	-1.38%	ZAIN BAHRAIN BSCC	0.11	104.24
-	-	-	ZAIN BAHRAIN BSCC	0.11	-0.89%	SEEF PROPERTIES	0.12	52.44
-	-	-	BBK BSC	0.50	-0.20%	ALUMINIUM BAHRAI	1.26	41.12

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Boursa Kuwait

Close	7,136.28		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-15.39	-0.22%	Industrials	725.58	728.71	-0.43%	-4.63%	-20.08%
Previous Close	7,151.67		Banks	1,753.15	1,761.78	-0.49%	-1.44%	6.41%
Open	7,159.92		Consumer Service	1,003.84	999.71	0.41%	1.21%	52.42%
			Technology	1,447.72	1,418.62	2.05%	-9.55%	150.31%
Day's High	7,163.10		Real Estate	1,375.62	1,373.85	0.13%	2.38%	13.41%
Day's Low	7,121.06		Financial Services	1,410.64	1,419.95	-0.66%	0.87%	16.37%
YTD Change	4.68%		Telecom	1,028.11	1,031.40	-0.32%	1.43%	-6.97%
			Health Care	470.69	472.25	-0.33%	6.63%	-2.38%
Volume Mn	0.63		Insurance	2,083.72	1,897.93	9.79%	6.22%	-9.12%
Value Traded Mn	104.27		Basic Materials	807.27	812.36	-0.63%	-1.17%	8.22%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF INSURANCE GROUP KSC	1375.00	26.96%	WARBA CAPITAL HOLDING CO	154.00	-21.03%	MANAZEL HOLDING	48.60	84826.74
NATIONAL INTERNATIONAL CO	156.00	18.18%	FIRST TAKAFUL INSURANCE CO	186.00	-12.26%	NATIONAL INTERNAT	156.00	50258.24
MENA REAL ESTATE CO	204.00	12.71%	SOKOUK HOLDING CO SAK	47.30	-8.16%	WARBA CAPITAL HOL	154.00	47223.31
AL MASAKEN INTL REAL ESTATE	37.00	8.82%	AL-DEERA HOLDING CO	364.00	-7.85%	KUWAIT BUSINESS TC	101.00	32177.81
BURGAN CO FOR WELL DRILLING	150.00	8.70%	AL TAMDEEN INVESTMENT CO	950.00	-5.00%	INTL FINANCIAL ADVI	400.00	24058.64

Source: FSC